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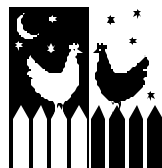
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the West, irregular elsewhere. Trade sentiment was steady at best. Demand was seasonally light to fair as Thanksgiving Day approaches and interests were focused heavily on more traditional holiday meat items. Supplies of all sizes were at least adequate or available and often discounted. Processing schedules for this week are part time in observance of Thursday's holiday. In the parts structure, livers and gizzards had seasonally strong movement. The remaining items were readily available with limited trading. In production areas, live supplies were moderate. Weights ranged light to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 11/19/01-11/24/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Bos/New Eng	52.50-54.00	53.53	16	55.84
Chicago	50.00-53.00	52.71	42	54.49
Cincinnati	TFEWR	—	—	56.77
Cleveland	TFEWR	—	—	64.04
Denver	68.50	68.49	17	65.33
Detroit	52.00-54.00	54.00	10	58.03
Los Angeles	69.00	67.34	66	64.19
New York	49.00-51.00	50.91	23	53.40
Philadelphia	50.50-52.00	51.00	10	52.98
Pittsburgh	50.50-52.50	51.60	10	54.51
St. Louis	52.25-52.50	51.88	17	53.24
San Francisco	69.50	68.82	30	70.73

Composite 12 City Weighted Average

LOADS	11/19/01	Change/Last Wk	11/12/01	11/20/00
5106	58.26	-1.04	59.30	58.12

OOB BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-59.00	58.68	38
Central	53.00-60.00	57.80	60
West	51.00-63.50	59.09	44

Southeast Area FOB Dock Equivalent

Mississippi	61.00-64.00	63.53	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,093	50.00-66.50	63.06

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	187.50	1,411
BREASTS - B/S	122.00	4,844
BREASTS - WHOLE	62.00	1,218
THIGH MEAT - B/S	87.50	766
LEG QUARTERS	30.50	9,325
WINGS	88.50	3,186

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was light and unaggressive entering the week as dealers kept floorstocks closely cleared and the bulk of trading centered around seasonal holiday items. Offerings of all sizes were at least adequate and were often available at slight discounts to clear product. The market tone was no better than steady. In the parts complex, breast items were readily available. Leg quarters were ample. Wings were fully sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Retail demand entering the holiday week was seasonal and typically light as interest for turkeys and other holiday items took precedence. Food service was light to moderate with optimism present for fast food and restaurant business due to expected holiday shopping. Supplies were more than sufficient for trade needs. Processing schedules for this week are part time in observance of Thanksgiving Day. In the parts structure, leg quarters were adequate to ample and slow to clear. The remaining items were at least adequate or available with mixed movement. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent lower than last week's levels. Trading reported for this week's deliveries were at mainly lower prices. Offerings seasonally ample for the fair buying interest. Retail demand moderate overall best for parts as needs focused heavily on holiday items. Dealers reported moderate weekend carryovers. Trading reported on parts: leg quarters bulk 28-31 and 4/10s 30-32, breasts bone-in 64-73 and boneless 120-122. The Los Angeles negotiated WOG weighted averages was down .35 to 53.03 with the volume reported up 3 percent from last week.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery unchanged into Chicago, slightly higher into Detroit and St. Louis and TFEWR into Ohio cities from last Monday's final prices. Trade sentiment on whole fryers was steady to barely steady. Offerings of additional product varied with buyers generally disinterested. Retail and food service demand was seasonally light to fair at best. Floor stocks were in close balance to fully adequate. Sizes were desirable to heavy. Trading on parts items was limited as traditional holiday items the main focus. Supplies of all parts items available. Trade sentiment cautiously steady, undertone weak on all items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally curtailed as buyer interest remained centered on turkeys, hams, and other items traditionally active during the Thanksgiving Holiday. Seller offerings were fully sufficient for needs. Live supplies were mostly moderate, weights were irregularly light to heavy. Processing schedules varied, but were moderate overall. Less than trucklot asking prices were unchanged at 53 to 67 cents. Trade sentiment was about steady. In the parts complex, livers and gizzards cleared seasonally well. Other cuts were available and were generally difficult to place.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	46-70
WEIGHTED AVERAGE	55.10
NO. OF BOXES	7,565

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity centered around seasonal holiday items entering the week, subsequently, trading of broiler/fryer parts was very light and selective as dealers kept floorstocks to a minimum. Breast items were fully adequate, particularly bone-in breasts which were available at sharp discounts. Leg quarters were fully sufficient. Wings were at least adequate. Movement through retail and distributive channels was slow. The market tone ranged no better than steady to instances weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	/LBS
BREAST - B/S		115	119.39	316,600
TENDERLOINS		100	100.12	86,320
BREAST - WITH RIBS	53-54		57.87	200,040
BREAST - LINE RUN	53		52.81	193,040
LEGS	39-40		43.38	105,960
LEG QUARTERS (BULK)	26-27		27.51	273,279
DRUMSTICKS	39-40		40.17	74,020
THIGHS	37-38		42.90	61,880
B/S THIGHS	86-87		86.75	34,640
WINGS (WHOLE)	83-84		82.31	260,760
BACKS AND NECKS (STRIPPED)	10-12		12.41	33,760
LIVERS (5 POUND TUBS)	30-35		34.75	10,200
GIZZARDS (HEARTS)	55-60		63.69	21,440

NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,269	100.00-125.00	105-115	108.38
TENDERLOINS		NO TRADING REPORTED		
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES	520	55.00-60.00	55-57	56.54
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	324	19.00-30.00	20-24	22.21
LEG QUARTERS (4/10)	1,989	22.00-31.00	26	25.71
WINGS (WHOLE)	158	65.00-85.00	65-70	69.88
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,227	35.00-39.00	35-36	35.56

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/19	11/15	11/15	11/12	11/08
ALA	4,084	3,878	5.10	3,391	5.08
ARK	5,393	5,188	4.85	5,163	4.88
DELMARVA	2,271	2,259	5.01	1,943	4.93
KY-LA-TN	2,049	2,024	4.58	1,771	4.59
MISS	2,796	2,817	5.03	2,838	5.01
NC	2,446	2,546	5.93	2,122	5.94
TEXAS	2,399	2,394	4.82	2,323	4.79
TOTAL	21,438	21,106	5.04	19,551	5.03
MON	21,438(A)			19,551 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Nov 2001 is estimated to be 32,074,000 up 9.33 percent from a week ago and up 4.69 percent from a year ago.

(Last week 29,338,000, last year 30,638,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	938	105.00-185.00	110-120	120.23
TENDERLOINS	182	105.00-201.00	105-110	122.85
BREAST - LINE RUN	107	60.00-65.00	61-63	62.21
FRONT HALVES		TOO FEW TO REPORT		
LEGS	88	39.00-55.00	39-41	40.45
LEG QUARTERS (BULK)	358	22.00-26.00	22-24	22.42
LEG QUARTERS (4/10)	1,290	24.00-33.00	26-28	26.91
WINGS (WHOLE)	300	92.00-93.00	-	92.55
WINGS (CUT)	502	90.00-118.00	94-97	99.30
DRUMSTICKS	68	49.00-55.00	-	49.71
THIGHS	43	47.00-55.00	-	48.49
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR NOVEMBER 19, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
40.00 - 44.00	41.21	41.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 19-NOV-2001 TO 16-NOV-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 127.00	110.00 - 120.00
BREAST - LINE RUN	54.00 - 76.00	57.00 - 69.00
LEGS	40.00 - 49.00	-
LEG QUARTERS (BULK)	23.00 - 42.00	25.00 - 26.00
DRUMSTICKS	38.00 - 47.00	-
THIGHS	37.00 - 45.00	-
WINGS (WHOLE)	65.00 - 90.00	79.00 - 81.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81-100
WOGS 2# & UP - CUT UP 8&9 PIECES	85-107
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

16-NOV-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
CHICKEN WITH SKIN ADDED				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	14.00-17.00	13.50-17.00	883,000	262,000
WTD AVERAGE	16.17	16.43		
15-20%				
RANGE	12.75-15.50	10.00-14.00	1,593,400	390,000
WTD AVERAGE	14.81	12.15		
20% OR MORE				
RANGE	14.00	-	8,000	-
WTD AVERAGE	14.00			
* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV				

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Current week slaughter schedules were reduced. Finished sales were active. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-NOV-01			
	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	6.25-11.5	7.5-8.75	8.69

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

16-NOV-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
CHICKEN, WITH SKIN ADDED				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	12.50	13.00	204,000	-
WTD AVERAGE	12.50	13.00		
15-20%				
RANGE	11.00-15.00	9.00-13.00	1,591,200	652,800
WTD AVERAGE	11.82	10.48		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				
* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI				

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was moderate. Offering were at least adequate for the reduced holiday schedules. Canner supplies were adequate to instances short and clearing satisfactorily. The undertone was mixed but at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-NOV-01			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.5-10.5	8-9	8.57
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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